

DEZIEL'S TAX SERVICE

PREPARATION FORMS

DEPENDENT INFORMATION

(You need only list changes and information not already in our computers.)

Taxpayer Name(s)	Date of Birth	Occupation	(Home/Cell)	(Work)
_____	___ / ___ / _____	_____	_____	_____
_____	___ / ___ / _____	_____	_____	_____

New Dependents Full Name	Date of Birth	Relationship	Social Security Number
_____	___ / ___ / _____	_____	_____
_____	___ / ___ / _____	_____	_____
_____	___ / ___ / _____	_____	_____

List Dependents on last year's return who are no longer dependents. _____

Child Care Credit Care Provider name(s)	Address SS# or Tax I.D.#	Amount Paid
_____	_____	_____
_____	_____	_____

MN Education Credit or Deduction (Grades K-12) Keep Receipts!

Student Name	Tuition	Outside Instruction*	Books, Materials & Transportation	Computer hardware & software
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

*Outside Instructors: Name _____ Subject _____
 Name _____ Subject _____

Post Secondary Education Expenses (College Trade Schools etc.) Expenses can be for Taxpayer, Spouse, or Dependents

Interest paid: _____ (for interest on expenses paid for tuition, fees, books, materials, equipment transportation, and housing) Bring 1098 statement from the lender

Student Name	Tuition & Fees	Books & Materials	Equipment	Transportation	Housing Grants*
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

*List any scholarship and grant amounts received that were included in other columns.

Please bring any forms 1098 or 1099 for education expenses and/or a summary of payments.